

Quote to Order



CUSTOMER HEADER SOLUTIONS ORDER

Customer Name: | Account No: | End User: | Type: IBMiSeries View By Solution **Solution 1** ▼

SOLUTION 1 SOLUTION TYPE: **IBM SERIES** ▼ INTEGRATION FLAG

SYSTEM 1 Search Financials Apply All

STATUS	LINE NO	MFG	QTY	PART NO	CUST PART NO	PO LINE NUMBER
			<u>ALL</u>			
	1	IBM		1000		
	2	IBM		1001		
	3	IBM		1002		
	4	IBM		1003		
	5	IBM		1004		

SYSTEM 2

SYSTEM 3

SOLUTION 1 TOTALS

CUSTOMER

HEADER

SOLUTIONS

ORDER

Customer Name: Account No: End User:

SOLD TO INFORMATION

Search

CUSTOMER NO: NAME: ADDRESS 1: ADDRESS 2: ADDRESS 3: CITY: STATE: ZIP: COUNTRY: USA TERMS:

PAYER INFORMATION

Search

CUSTOMER NO: NAME: ADDRESS 1: ADDRESS 2: ADDRESS 3: CITY: STATE: ZIP: COUNTRY: USA TERMS:

BILL TO INFORMATION

Search

CUSTOMER NO: NAME: ADDRESS 1: ADDRESS 2: ADDRESS 3: CITY: STATE: ZIP: COUNTRY: USA TERMS:

SHIP TO INFORMATION

Search

CUSTOMER NO: NAME: ADDRESS 1: ADDRESS 2: ADDRESS 3: CITY: STATE: ZIP: COUNTRY: TERMS:

END USER INFORMATION

Search

CONTACTS INFORMATION

Search

CUSTOMER

HEADER

SOLUTIONS

ORDER

Customer Name: Account No: End User:

General

Quote Creator:
Current User:
Account Manager:
Creation Date:
Expiration Date:
Registered Deal:

System References

Request No:
RSA No:
Opportunity No:

Notes

Internal Comments:
External Comments:
Quote Description:

Service

Service Type:
Service Contract No:
Service Start Date:
Service Duration:
Service End Date:
Billing Frequency:
Service Duration:
Service Type:
Bill Up To Date:
Bill In Arrears Flag:
Earliest Contract Start:
Earliest Contract End:
Uplift Zone:
Fiscally Aligned Indicator:



CUSTOMER

HEADER

SOLUTIONS

ORDER

Customer Name: | Account No: | End User: | Type: IBMISeries

SOLUTION 1

Search Finance

VIEW BY PRICING CONDITION

SYSTEM 1

MANUAL DISCOUNT M1D1-WST

STATUS MOVE LIN

CONDITION TYPE	EXPIRATION DATE	AUTHORIZATION #	DISCOUNT
LOI	05/31/10		5 %

	∨	
	∨	∧
↓	∨	∧
↓	∨	∧
	∧	

LINE #	PART NUMBER	PART DESCRIPTION	ADJUSTED COST
1.1	5773-R33-0570	IBM MLP CABLE	160-70
1.3	5773-R33-0571		170-50

FINANCIAL

IBM SPECIAL BID-SB23121-COST

SYSTEM 2

COLUMN HEADERS

QUOTE LINE

SOLUTION 2

SOLUTION 3

FINANCIAL TOTALS



CUSTOMER

HEADER

SOLUTIONS

ORDER

Customer Name: | Account No: | End User: | Type: IBMISeries

SOLUTION 1

Search Finance

VIEW BY LINE

View By Pricing Condition

SYSTEM 1

LINE 1

Part Number: Cost: List: Price: Adj. Cost:

COST

CONDITION TYPE	NAME	EXPIRATION DATE	TYPE	AUTHORIZATION #	DISCOUNT	ADJUSTED COST
<input type="checkbox"/>	MD1	05/31/10	LOI		5 %	\$100
<input type="checkbox"/>	MD1	06/03/10	LOI		5 %	\$120

PRICE

CONDITION TYPE	NAME	EXPIRATION DATE	DISCOUNT	PRICE
<input type="checkbox"/>				
<input type="checkbox"/>				

LINE 2

SYSTEM 2

SOLUTION 2

SOLUTION 3

FINANCIAL TOTALS